



ELEVATING SAN MATEO COUNTY: LIFTING ALL

APRIL 21 - APRIL 23, 2023

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2023 PROGRESS SEMINAR CO-CHAIRS

MIKE CALLAGY

County Executive Officer
County of San Mateo

ROSANNE FOUST

President & CEO, SAMCEDA
Deputy Chair, Chamber San Mateo County

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San Mateo Labor Council

NANCY MAGEE

Superintendent of Schools
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FRIDAY • APRIL 21

4:30 PM - 6:00 PM

REGISTRATION

Alexander Valley Foyer

6:00 PM - 8:30 PM

SPARKLING SPRING SOIRÉE SAMCEDA'S RECEPTION & STROLLING DINNER (Name Badge Required)

Knights Valley Garden

SATURDAY • APRIL 22

Breakfast begins promptly at 7:30 AM - Healthy Breakfast Buffet

7:30 AM - 8:00 AM

REGISTRATION

Alexander Valley Foyer

8:00 AM - 9:30 AM

PROGRAM BEGINS! OPENING GENERAL SESSION

PRESIDING: San Mateo County Executive Officer Mike Callagy, President & Chief Executive Officer of SAMCEDA Rosanne Foust, San Mateo Labor Council Executive Secretary-Treasurer Julie Lind, & San Mateo County Superintendent of Schools Nancy Magee

WELCOME: Lennies Gutierrez, 2023 Chair of the Board, Chamber San Mateo County

KEYNOTE: ELEVATING SELF & LIFTING ALL WITH THE POWER OF HEART INTELLIGENCE

Presented by: **ROBERT BROWNING**, Co-Director of Healthcare, HeartMath & **SHEVA CARR**, Co-Director of Healthcare, HeartMath

Alexander Valley Ballrooms I & II

9:40 AM - 10:30 AM

BREAKOUT SESSION 1

10:30 AM - 11:20 AM

BREAKOUT SESSION 2

11:20 AM - 11:30 AM

MID-MORNING BREAK Alexander Valley Foyer / Sonoma Valley Courtyard

11:30 AM - 12:20 PM

BREAKOUT SESSION 3

12:20 PM - 1:10 PM

BREAKOUT SESSION 4



GROUPS A-D

A: Alexander Valley Ballroom III

B: Alexander Valley Ballroom IV

C: Dry Creek Valley Ballroom I

D: Dry Creek Valley Ballroom II

1:15 PM - 2:30 PM

LUNCHEON GENERAL SESSION - Healthy Lunch Buffet

PRESIDING: San Mateo County Executive Officer Mike Callagy, President & Chief Executive Officer of SAMCEDA Rosanne Foust, San Mateo Labor Council Executive Secretary-Treasurer Julie Lind, & San Mateo County Superintendent of Schools Nancy Magee

PANEL DISCUSSION: LIFE SCIENCES IN SAN MATEO COUNTY: The Lifeline to Economic Recovery

Panelists: **KYLE HIPPLE**, Vice President, Colliers, **SHERRY WANG**, Senior Director, Real Estate Strategy & Operations, Genentech, **ETHAN WARSH**, Director, Development, BioMed, **TOM WILLIAMS**, City Manager, City of Millbrae

Moderators: **FLOR NICOLAS**, Mayor, City of South San Francisco, & **JULIA MATES**, Mayor, City of Belmont

Alexander Valley Ballrooms I & II

6:00 PM - 9:30 PM

SWING INTO SPRING! RECEPTION, BUFFET DINNER, & LIVE BAND (Name Badge Required)

6:00 - 7:00 pm reception taking place in Sonoma Valley Courtyard

SUNDAY • APRIL 23

Breakfast begins at 8:30 AM - Healthy Breakfast Buffet

9:00 AM - 11:00 AM

CLOSING GENERAL SESSION

PRESIDING: San Mateo County Executive Officer Mike Callagy, President & Chief Executive Officer of SAMCEDA Rosanne Foust, San Mateo Labor Council Executive Secretary-Treasurer Julie Lind, & San Mateo County Superintendent of Schools Nancy Magee

ROUNDTABLE DISCUSSION: THE FIRST 100 DAYS WITH **HONORABLE KEVIN MULLIN**, U.S. HOUSE OF REPRESENTATIVES, CA'S 15TH CONGRESSIONAL DISTRICT & **HONORABLE DIANE PAPAN**, CA ASSEMBLYMEMBER, DISTRICT 21

Moderated by: ROSANNE FOUST & JULIE LIND

Alexander Valley Ballrooms I & II

11:00 AM **ADJOURNMENT** - Thank You for Participating in the 54th Annual Progress Seminar!



Breakout Session 1	9:40 AM - 10:30 AM
Breakout Session 2	10:30 AM - 11:20 AM
BREAK	11:20 AM - 11:30 AM
Breakout Session 3	11:30 AM - 12:20 PM
Breakout Session 4	12:20 PM - 1:10 PM

TOPIC: ELEVATING SELF & LIFTING ALL WITH THE POWER OF HEART INTELLIGENCE - PART 2 **GROUP: A** **ROOM: ALEXANDER VALLEY BALLROOM 3**

FACILITATORS

ROBERT BROWNING, Co-Director of Healthcare, HeartMath
SHEVA CARR, Co-Director of Healthcare, HeartMath

TOPIC: 2035 IS COMING - HOW IS SAN MATEO COUNTY GETTING READY FOR A ZERO CARBON FUTURE? **GROUP: B** **ROOM: ALEXANDER VALLEY BALLROOM 4**

PANELISTS

RICK BONILLA, Executive Director, Authorized Personnel (Sessions 1-4)
SHAWN MARSHALL, Chief Operating Officer, Peninsula Clean Energy (Sessions 1-4)
MARC BERMAN, Assemblymember - District 23, California State Assembly (Sessions 1-2)
NANCY MAGEE, Superintendent of Schools, County of San Mateo (Sessions 1-2)
HÉCTOR CAMACHO, Trustee, San Mateo County Board of Education (Sessions 3-4)
JOSH BECKER, State Senator - District 13, California State Senate (Sessions 3-4)

MODERATORS

DAVE PINE, President of the Board /District 1 Supervisor, San Mateo Co. Board of Supervisors (Sessions 1-2)
DAVINA HURT, Vice Mayor, City of Belmont (Sessions 3-4)

PANELISTS

BART PANTOJA, Business Manager/Secretary-Treasurer, SMC Building & Construction Trades Council
(Sessions 1-4)

MINNI VITTAL, Chief People Office, PROCEPT BioRobotics (Sessions 1-4)

CHRISTINA FERNANDEZ, Deputy City Mgr./Chief Sustainability Ofc., City of So. San Francisco (Sessions 1-2)

ALEX KHOJIKIAN, Assistant City Manager, City of Redwood City (Sessions 3-4)

MODERATORS

ROSANNE FOUST, President & CEO, SAMCEDA (Sessions 1-2)

JULIE LIND, Executive Secretary-Treasurer, San Mateo Labor Council (Sessions 3-4)

PANELISTS

NATHAN CHAN, Lead, Peninsula for Everyone

BRIAN HEATON, Sr. Housing Accountability Manager, CA Department of Housing & Community Development

ELLIS RASKIN, Senior Counsel, Hanson Bridgett LLP

MODERATORS

JIM HARTNETT, CEO, HJSR Solutions LLC (Sessions 1-2)

AARON AKNIN, Principal, Good City Company (Sessions 3-4)



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**APY = Annual Percentage Yield as of 2/1/2023; 3.00% APY paid on the first \$50,000 in average daily balances and 0.05% APY paid on any average daily balances above \$50,000 if three monthly (statement cycle) requirements are met, as follows: (1) TEN (10) or more debit card purchases or debit card payments are posted (ACH/bill pay payments and ATM transactions are not counted toward the monthly requirement), (2) ONE (1) direct deposit, payroll deposit, or external ACH transfer is received, (3) eStatements are selected. All requirements must be applied to the Premium Checking account. If the monthly (statement cycle) requirements are not met in their entirety, the APY paid will be 0% for that statement cycle. Limit ONE (1) Premium Checking account per membership. Rates subject to change. Conditions and restrictions as well as membership eligibility requirements apply.

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* Study published in the New England Journal of Medicine, 2021.

2023 PROGRESS SEMINAR Co-Chairs

Mike Callagy

County Executive Officer, County of San Mateo



As County Executive Officer (title change on 3/24/2022), Mike Callagy oversees the efficient running of daily County operations and carries out policies established by the Board of Supervisors. Mike joined the County in 2013 as a Deputy County Manager and was named Assistant County Manager in April 2016. In November 2018, he assumed the role of County Manager after being appointed by the Board of Supervisors. In this role, Mike has made ending homelessness a key priority and has deemed 2022 “The Year of Working Together to End Homelessness.”

Mike has more than 37 years of public sector service experience. Before joining the County, Mike spent 29 years with the San Mateo Police Department where he ran day-to-day operations as the deputy police chief until his retirement. He is a licensed attorney in the state of California and in addition to his law degree from Santa Clara University, holds a Bachelor of Arts and Master’s in public administration from the College of Notre Dame and a Master’s in homeland defense and security from the Naval Postgraduate School.

A San Mateo County native, he lives in Foster City with his family.

Rosanne Foust

President & Chief Executive Officer

SAMCEDA - San Mateo County Economic Development Association



As President and CEO of SAMCEDA, Rosanne Foust facilitates, directs and encourages conversations important to maintaining a strong local and regional economy, attracting and retaining major employers and good jobs, and creating partnerships between business, government, education, labor and non-profits to address the critical issues of an economy that lifts everyone.

Ms. Foust has built SAMCEDA into an influential and highly regarded inclusive association with membership of Fortune 500 corporations including technology and social media, biotechnology and life sciences, banking and financial services, utilities and energy, construction and developers, as well as healthcare, education and non-profits. Her leadership has facilitated successful advocacy efforts related to major infrastructure projects, including Caltrain Electrification, High Speed Rail and the blended system for the Peninsula, and the protection of the Hetch-Hetchy reservoir. She led the business community to support transportation and transit initiatives including the Highway 101 Managed Lanes Project and the successful passage of Measure W (2018, she co-chaired this campaign) and Measure RR (2020).

With the onset of the pandemic, beginning in March 2020, Ms. Foust creatively pivoted SAMCEDA to be a key partner to the County of San Mateo serving as the business resource liaison for the entire county by assisting and coordinating COVID-19 pandemic response and recovery for the business community.

Previously, Ms. Foust had a twenty-year career with Alsace Development International USA, Inc. in multiple positions including Regional Manager, Director U.S. Operations, Executive Vice President North America & Treasurer of the Corporation. She directed and managed U.S. offices in Boston, Los Angeles and Redwood City and an international office in Sydney, Australia for the economic development authorities of Alsace, France. In her twenty-year tenure, Ms. Foust brought billions of dollars in investments to this region in France.

Ms. Foust served for twelve years on the City Council in Redwood City, including as Mayor and Vice Mayor. During her tenure on the Council, she successfully negotiated the Development Agreement to bring Stanford University to the community, oversaw the building of a brand new Public Library in Redwood Shores, and led the efforts to approve a \$90 million recycled water plant and secure funding to restore Bair Island. She is also credited with working tirelessly on Redwood City’s Downtown Precise Plan which served as the catalyst for the transformation of Redwood City’s downtown into the new thriving neighborhood of over 2,500 new housing units (375 affordable), retail, office, and entertainment which exists today.

During her time in elected office, Ms. Foust served for 10 years on the San Mateo County Transportation Authority (five years as Chair) and as an inaugural board member for 7 years on the San Francisco Bay Restoration Authority. In these roles, she advocated for transportation solutions to reduce congestion and improve mobility and the protection and restoration of the San Francisco Bay.

2023 PROGRESS SEMINAR Co-Chairs

Active Community Leader and Volunteer

Chair, First Five Commission San Mateo County
Chair, San Mateo County Community College District Bond Oversight Committee
Chair, Measure W Citizens' Oversight Committee
Deputy Chair, Chamber San Mateo County
Vice Chair, Supervisory Committee, Provident Credit Union
Vice Chair, NOVAworks - Workforce Investment Board (San Mateo County and North Santa Clara County)
Vice Chair, San Mateo County Event Center
Trustee, Bay Area Council Economic Institute
Trustee, Notre Dame de Namur University
Board Member, Greenbelt Alliance
Board Member, Redwood City Improvement Association
Board Member, Heritage Bank of Commerce Peninsula/Stanford Advisory Board

Julie Lind

Executive Treasurer-Secretary, San Mateo Labor Council



Julie Lind is a fourth-generation union member and is proudly in her thirteenth year with the San Mateo Labor Council. Julie began her career over 20 years ago working as a legislative staffer, first with Congresswoman Zoe Lofgren, then Assemblywoman Rebecca Cohn and finally with Senator Ellen Corbett. Julie came to the San Mateo Labor Council in 2010 as the Political Director and took over as the head of the organization in the Fall of 2016. The San Mateo Labor Council represents 99 affiliate unions and nearly 85,000 members and their families countywide.

Julie currently serves as a member of the State Federation/Central Labor Council Advisory Committee to the AFL-CIO, Chair of the Board of the San Mateo County Union Community Alliance, is a Vice President of the California Labor Federation, a member of the UC Berkeley Labor Center Advisory Board, the UC Berkeley Labor Occupational Health Project Advisory Board, the Trades Introduction Program Advisory Committee and was part of the San Mateo County Charter Review Commission in 2018. Julie has a BA in English and a Master's degree in Public Administration from San Jose State University, is a 2008 graduate of Emerge California, a 2020 Graduate of Chamber SMC's Leadership Program, serves on the NOVAworks Board and the Board of Chamber SMC, is Vice Chair of the County's Measure W Citizens Oversight Committee and has proudly served as a Co-Chair of the San Mateo County Progress Seminar since 2021. A Bay Area native, she currently resides in Castro Valley with her husband and 5-year-old daughter.

Nancy Magee

Superintendent of Schools, County of San Mateo



Nancy Magee is the San Mateo County Superintendent of Schools. Elected in 2018, Superintendent Magee brings more than 20 years of classroom experience and 11 years of district and county office of education leadership experience to the role. Most recently, she served as the Associate Superintendent of Student Services at the San Mateo County Office of Education where she oversaw special education programs, Court and Community Schools, Career and Technical Education, and Safe and Supportive Schools. Superintendent Magee also served for four years as the County Office of Education's Administrator of Board Support and Community Relations. In that role, she directly supported the San Mateo County Board of Education, served as Secretary to the County Committee on School District Organization, and acted as the County Office's Public Information Officer and Community Liaison.

Superintendent Magee serves on the First 5 San Mateo County Commission, the Housing Endowment and Regional Trust of San Mateo County Board, the Home for All - San Mateo County steering committee, and The Big Lift leadership team, and is Co-Chair of the San Mateo County Child Care Partnership Council.

Superintendent Magee began her career as a high school English and Advancement Via Individual Determination (AVID) teacher in San Diego County. She served as a high school librarian and school district administrator for student services before being tapped to oversee a federal Readiness and Emergency Management for Schools (REMS) grant serving six school districts. Superintendent Magee's experience in that role helped prepare her to create and lead the San Mateo County Coalition for Safe Schools and Communities. Under her leadership, the Coalition developed and implemented a set of emergency response protocols, a suicide prevention toolkit, and a student threat assessment protocol that are now the standard in San Mateo County.

Superintendent Magee holds a Master's degree in Library and Information Science from San Jose State University and a Bachelor's degree in English from San Diego State University.

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2023 PROGRESS SEMINAR General Sessions

Saturday, April 22, 2023

OPENING GENERAL SESSION

ELEVATING SELF & LIFTING ALL WITH THE POWER OF HEART INTELLIGENCE

PRESENTERS



ROBERT BROWNING, PhD (h.c.)

Co-Director, HeartMath Healthcare

Robert Browning, PhD (h.c.) is HeartMath's Co-Director of Healthcare, Director for Health Partnerships and Senior Master Trainer. For over 27 years with HeartMath, he's trained more than 25,000 individuals in heart-based living and helps lead programs at: Kaiser Permanente, Stanford, Ascension, Dignity and the VA. He oversees HeartMath's healthcare alliances focused on self-care, human caring and wholeness healing. Robert received an Honorary Doctorate in Human Caring and Caring Science from Dr. Jean Watson, Founder and Director, Watson Caring Science Institute and Dean Emerita-University of Colorado, Denver, College of Nursing. His dedicated work in nursing is published in American Nurse Today, Dimensions of Critical Care Nursing, and Stress Health. He also serves as Co-Vice President of Pathways to Peace, a non-profit serving as official Peace Messenger to the United Nations with Consultative Status to the United Nations Economic and Social Council.

In this role he co-presented HeartMath at the High Level Political Forum as a peace-building initiative, and co-curating the series "You Are the UN" accessible to UN Staff, hosted by the General Secretary of FICSA. His peace building work relative to global mental health is published in the United Nations publication, the UN Special. He holds faculty positions with the Esalen Institute, Watson Caring Science Institute and adjunct faculty with the University of Colorado-Anschutz Medical Campus, College of Nursing. Robert graduated from U.C.L.A., Magna Cum Laude, Phi Beta Kappa, and is an Eagle Scout. His passion and 27+ year focused inquiry on the power of the heart, care and healing has informed the depth of his work, practice and message. Robert lives with his wife and strategic partner, Sheva Carr, in the Boulder Creek, CA Redwood Mountains.



SHEVA CARR, MA, L.Ac., RPP, BCPP, RPE

Co-Director, HeartMath Healthcare

Sheva Carr is Co-Director at HeartMath Healthcare, architect and director of HeartMath's HeartMastery Program, CEO of Heart Ambassadors, Executive Director of The Fyera Foundation, and Co-Vice President and UN delegate for UN Peace Messenger organization Pathways To Peace. She is a doctor of Oriental Medicine, Master HeartMath trainer, coach and author, and instructor for Amma's "I AM" meditation technique. She co-authored HeartMath's Stopping Emotional Eating Program and study, and The Freedom With Pain Program available to all veterans of war. She's trained and mentored nurses, medical staff and executives at medical centers including Mayo Clinic, Harvard, Stanford, Dartmouth, VA, Cedars Sinai, Kaiser Permanente, and more. She also founded the first HeartMath hospital patient education program with Cleveland Clinic's Heart-Brain Institute at North Hawaii Community Hospital. She has been a coach and advisor to the World Health Organization, members of the US Military and Homeland Security, the United Nations, The International Federation of Civil Servants, cardiologists, heart-brain researchers, and physicists, and is published in journals such as Perspectives in Biology and Medicine and The UN Special. Her non profit organization, The Fyera Foundation, has ECOSOC Consultative Status to the United Nations and partners with The Red Cross to deliver resilience training for staff and volunteers and in disaster relief and international conflicts. She is featured as a "Love Luminary" in Marcy Schimoff's NY Times Best Seller "Love for No Reason". She also engaged in a one year collaboration with 3x Nobel Peace Prize Nominee Scilla Elworthy to bring her book "The Business Plan for Peace" to life through applied heart intelligence in online learning and with UN DESA and UNITAR at the UN HLPF. Sheva speaks to people all over the world on how to access heart intelligence and inner peace, in order to receive the benefits of the heart's impact on their relationships, health, performance, creativity, contribution, legacy, social change, and the building of a global culture of health and peace.

LUNCHEON GENERAL SESSION

LIFE SCIENCES IN SAN MATEO COUNTY: The Lifeline to Economic Recovery

PANELISTS



KYLE HIPPLE, Vice President, Colliers

Kyle began his commercial real estate career in 2015 when he started as a market research analyst. In this role, Kyle assisted both brokers and clients through a variety of skills and capabilities, including lease analysis, market analysis, and writing reports for the life science, office, and industrial/R&D markets.

Kyle transitioned into brokerage in 2017 to focus on the life science industry, and he works with a team specializing in tenant and landlord representation. His experience in market research provides critical insight into on-market and off-market opportunities, which allows him to effectively plan for his clients short-term and long-term real estate needs.



SHERRY WANG, Senior Director, Real Estate Strategy & Operations, Genentech

Sherry Wang is the Senior Director of Real Estate Strategy & Operations at Genentech, and has been recognized by the San Francisco Business Times as a Real Estate Women of Influence. Her team owns and manages the near and long term strategic plan for Genentech's 200-acre campus (5M+ sq ft). Sherry has a background in investment banking and corporate real estate, and has worked in several industries, including biotech, retail and finance. She earned a BA from Northwestern University, an MBA from the Wharton School at the University of Pennsylvania, and a Master of Corporate Real Estate professional designation from CoreNet Global. Sherry volunteers as a Board Director for non-profit CuriOdyssey, where she is leading an effort to construct a new world-class campus for early science learning in San Mateo County.



ETHAN WARSH, Director, Development, BioMed Realty

Ethan Warsh is a Director of Development with BioMed Realty, where he helps lead projects across its Bay Area portfolio. Ethan is currently managing delivery of Phase I of BioMed's Emery Yards project in Emeryville, CA, and the entitlement of its Island Park project in Belmont, CA.

2023 PROGRESS SEMINAR General Sessions



TOM WILLIAMS, City Manager, City of Millbrae

City Manager Williams has over three decades of public and private sector experience in all aspects of local government. Including serving as City Manager for Millbrae since December 2018. He has a strong background in land use planning and building functions, applied economics, finance, budgeting, employee relations and human resources, public safety, capital improvement program planning, economic development, and recreation.

Tom started his career with the city of San Diego where he was a lead planner for the redesign and buildout of what is today's downtown San Diego. Prior to coming to the city of Millbrae, he was a long-time City Manager in silicon valley overseeing the planning and development of the largest "smart growth" urban infill transit plan in California. Other cities he has served include long beach, Fresno, Ventura, Santa Barbara, Sacramento, Scottsdale, Seattle, and a host of others as a private consultant and executive management capacity. Tom is a proud member of the international city/county management association as well as the American Planning Association.

Throughout his career Williams has demonstrated an ability to be a strong leader and communicator. He has led, managed, and coordinated large municipal teams responsible for a variety of complex municipal projects, some of which include the planning and construction of a new state of the art library, recreation center, senior center, parks, high density housing, large scale biotech campuses and commercial.

Tom is a native of Southern California but has spent most of his adult life in Millbrae. In his leisure time williams enjoys spending time with his family and a host of outdoor activities. He holds a B.A. in public administration with a concentration in city planning from San Diego State University and graduate studies in city planning and applied economics.

MODERATORS



JULIA MATES, Mayor, City of Belmont

Mayor Julia Mates is Belmont's first directly elected Mayor. elected by the city to hold that position in 2022. She has served our community on the City Council since 2018 and is the first Chinese American Jewish Mayor in the U.S.

During her time in city government, Julia has overseen the creation, development, and groundbreaking of several major projects and initiatives, including new housing, millions of dollars in roadway improvements and infrastructure repairs, and, most recently, guiding the city through the worst of the COVID-19 pandemic.

A native of San Francisco, Julia has lived on the Peninsula for over 25 years. She moved to Belmont in 2006 to raise her family because of all of the qualities that make it special: local hills and trails, great schools, safe neighborhoods, and, most importantly, the city's greatest asset — its people.

As a civic leader, Julia brings her perspective as a biracial person, in tune with both her Chinese and Jewish heritages. Recognizing that diversity and inclusion are important, and that balance and harmony are integral to progress and creating meaningful impact.

Julia understands firsthand the rewards and challenges of living, doing business, and raising a family in Belmont. As Mayor and City Councilmember, she continues to bring passion, hard work, sound judgement, and experience to this special city.

Prior to serving on the council, Julia served the community as a school volunteer, local scout leader, and Chair of the Planning Commission, where she was instrumental in developing and approving several projects that are already transforming Belmont's downtown. In her professional career, Julia combined her interest in history with her desire to work with the public and received her Master of Arts in History/Public History.

Every day, Julia applies her passion and love for Belmont to her job as Mayor, offering strong leadership and guidance during a time of legislative and economic difficulty. Julia engages directly with the community as she works to shape, adapt, and envision Belmont's future for decades to come - with the overriding goal of maintaining Belmont's unique character and enhancing its quality of life.

2023 PROGRESS SEMINAR General Sessions



FLOR NICOLAS, Mayor, City of South San Francisco

Buenaflor Nicolas was born in the Philippines and became a South San Francisco resident in 1988 when she and her husband, with their two young children, immigrated to the United States. She is now a grandmother of three. Nicolas was first elected at-large to the City Council in November 2018 and as the District 3 representative in November 2022, becoming the third Asian-American woman elected to the City Council and only the fourth woman to serve in that capacity. She was installed as Mayor in December 2022.

Nicolas received a Bachelor of Science in Chemical Engineering degree from Mapua Institute of Technology in Manila and a Master of Public Health from University of Massachusetts Amherst. Her professional career includes almost 25 years in leadership positions at various biotechnology companies – Gilead Sciences, InterMune, Kalobios Pharmaceuticals, Cytokinetics, and Forty Seven (acquired by Gilead Sciences in 2020). Currently, she is Vice-President and Head of Global Drug Safety and Pharmacovigilance at Rain Oncology.

Her community and public service commitments span over 30 years and include:

- All Souls Catholic Church Volunteer, 1988 – 2008
- SSF Day in the Park Committee Member, 2006-2011
- SSF Housing Authority Board Commissioner, 2006
- Mater Dolorosa Catholic Church Volunteer, 2008 - present
- SSF PAL (Police Activities League) Boosters, Secretary, 2008 -2019
- SSF Historic Preservation Commissioner, 2009
- SSF Conference Center Authority Board Commissioner, served as Chairperson 2014-15 & 2022
- SSF Asian Alliance Founding Member, Treasurer, 2012 - 2019
- Kawayan Folk Arts, Founding Board Member
- Scottish Rite Childhood Language Center Board Member
- SSF Friends of Parks and Recreation, Member
- SSF Historical Society, Member
- SSF Sister Cities Committee, Member
- SSF Chamber of Commerce, Member



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Sunday, April 23, 2023

CLOSING GENERAL SESSION

ROUNDTABLE DISCUSSION: THE FIRST 100 DAYS



HONORABLE KEVIN MULLIN, United States House of Representatives, CA's 15th Congressional District

A 4th generation Californian and San Mateo County native, Kevin Mullin is proud to be representing CA-15 in the U.S. House of Representatives, to defend our democracy, strengthen climate resilience, and build an economy that works for everyone.

Kevin's passion for civic engagement and democracy started early. As the son of a high school government teacher and a mother who enjoyed lively discussion at the dinner table, Kevin learned early that civic engagement and being an active participant in the political process gives you a voice in your local, state and federal government.

As a senior in high school, Kevin participated in the Close-Up program where he first visited the nation's capital, as well as the City of South San Francisco's Youth in Government Day program (founded by his father Gene Mullin) providing him and fellow students with the opportunity to see first-hand the inner workings of local government. Later in life, he participated in the program as an elected official and was reminded of the importance of engaging young people in their democracy.

His elected experience began as a member of the City of South San Francisco City Council from 2007-2012, serving as Mayor in 2011. He then represented San Mateo County in the California State Assembly from 2012-2022, serving as the Speaker pro Tem from 2014 until his departure, making him the longest tenured Speaker pro Tem of the modern era.

As the #2 officer in the Assembly, Kevin was part of the leadership team and presided regularly over floor sessions. In this role, Kevin made rulings on parliamentary inquiries and helped ensure bi-partisan cooperation and civility during Assembly business.

During his Assembly tenure, Kevin had over 60 bills signed into law, many focusing on elections and democracy reform. He championed All-Vote-By-Mail elections, and was author of the landmark DISCLOSE Act as well as the Social Media DISCLOSE Act so voters can easily see who is actually paying for political advertisements on TV and social media.

Kevin is a champion for climate resiliency. He was one of the architects of the \$3.7 billion climate resilience package, helped ensure funding was allocated for Caltrain electrification, and worked to ensure the creation of San Mateo County's OneShoreline, the agency that will help fight sea level rise and work to protect local, state, and federal assets and infrastructure.

Kevin is also hard-of-hearing and wears hearing aids, and has been an advocate for the deaf and hard-of-hearing community, through consumer protection legislation.

Kevin served as an aide to his political mentor, former Congresswoman Jackie Speier when she was a state legislator. He has also been a local small communications business owner and television host and commentator.

Kevin graduated from Junipero Serra High School in San Mateo and the University of San Francisco and has a master's degree from San Francisco State University. He also studied leadership at Harvard's Kennedy School of Government. Kevin is a passionate Bay Area sports fan and closely follows the Golden State Warriors, San Francisco 49ers and Giants, and his alma mater's U.S.F. Dons. As a retired mobile DJ formerly known as "Cutmaster Kevvy Kev", he still mixes music for fun. Kevin, his wife Jessica and their twin boys, Liam and Landon enjoy walking, hiking or biking on trails throughout the beautiful San Francisco Bay Area.

2023 PROGRESS SEMINAR General Sessions



HONORABLE DIANE PAPAN, Assemblymember, California State Assembly, 21st District

Diane Papan was first elected to the California State Assembly in November 2022. She represents the 21st Assembly District, which includes the entire Bayside of San Mateo County from Brisbane to East Palo Alto.

In the Assembly, Papan serves on the Appropriations; Communications and Conveyance; Judiciary; Privacy and Consumer Protection; and Rules committees.

Prior to her election to the State Assembly, Papan served as mayor and city councilmember for the City of San Mateo where she was a recognized regional leader championing investment in infrastructure, transit and climate adaptation among many policy pursuits.

As a member of the State Assembly, Diane is focused on investing in strategies to address climate change and the related challenges of flooding, drought and wildfires as well as neighborhood safety, accessible, quality healthcare services, gun safety, affordable housing, and access to quality public schools.

Papan is a native of San Mateo County raised in both Daly City and Millbrae, California. She earned a B.A. in political science from the University of California, Los Angeles, in 1985 and a J.D. from the University of California, Hastings College of Law in 1988. Her career experience includes working as an attorney in several different firms, including her own private practice representing small businesses. She also works as an executive director of the nonprofit John's Closet in Daly City, California providing new clothing to children in need.

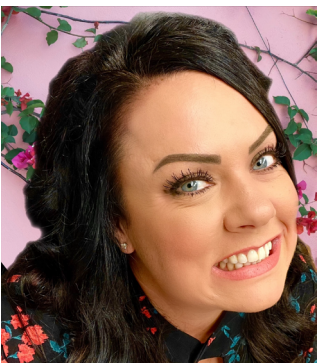
Papan and her husband Dan are proud parents of a teenage daughter.

MODERATORS



ROSANNE FOUST, President & CEO, SAMCEDA

*Please see bio under **Progress Seminar Co-Chairs**.*



JULIE LIND, Executive Secretary-Treasurer, San Mateo Labor Council

*Please see bio under **Progress Seminar Co-Chairs**.*



For the third consecutive year, ranked as a top 10 children's hospital in the nation

Once again, we're honored to be named one of just 10 children's hospitals nationwide on the 2022-23 *U.S. News & World Report* Best Children's Hospitals Honor Roll. Stanford Medicine Children's Health is also ranked the No. 2 children's hospital in the Pacific region and top-ranked in Northern California. This distinction demonstrates the enduring pursuit of excellence and exceptional quality that our faculty, physicians, and staff commit to patients and families. With our network of 65+ Bay Area locations, our patients can access this same great care close to home.



Lucile Packard
Children's Hospital
Stanford

2023 PROGRESS SEMINAR Breakout Sessions

BREAKOUT SESSION A

Elevating Self & Lifting All with the Power of Heart Intelligence - *Part 2*

FACILITATORS



ROBERT BROWNING, PhD (h.c.)

Co-Director, HeartMath Healthcare

See bio under Progress Seminar General Sessions.



SHEVA CARR, MA, L.Ac., RPP, BCPP, RPE

Co-Director, HeartMath Healthcare

See bio under Progress Seminar General Sessions.

BREAKOUT SESSION B

2035 Is Coming - How is San Mateo County Getting Ready for a Zero Carbon Emission Future?

PANELISTS



HONORABLE JOSH BECKER, State Senator - 13th District, California State Senate

State Senator Josh Becker is one of California's premier climate leaders in the state legislature and represents District 13, representing most of Silicon Valley including innovation hubs like Stanford University and Sand Hill Road.

He is the author of several bills focused on accelerating California's transition to 100% clean energy and net zero emissions, with a 98% lifetime score from the California Environmental Voters.

He chairs the Senate Budget Subcommittee on Resources, Environmental Protection, and Energy, one of the most important committees pertaining to climate policy that oversees a \$15 billion budget. As chair, he oversees some critical initiatives that we are supportive of such as the Governor's 30 x 30 initiative, and he is an advocate of emphasizing nature-based solutions in the budget which he discussed in the committee's most recent briefing.

He has already proven to be one of the most prolific climate policy legislators in Sacramento, passing six climate-focused bills and 21 bills overall in just his first two years. Josh is known for developing innovative solutions such as taking on the cement industry (roughly 8% of CO2 emissions worldwide) and getting them to agree to get to net zero by 2045, with a 2035 interim target of 40% reduction.

2023 PROGRESS SEMINAR Breakout Sessions

Another bill focuses on leveraging California's purchasing power to create demand for low-carbon concrete and cement. He also emphasizes the importance of California "eating its own dog food," passing a bill that requires all state agencies and entities to plan to get to net-zero emissions by 2035, serving as a model for everyone else to follow.

Going forward this legislative cycle, he's pushing forward SB 49, which would provide tax incentives for the construction of solar canopies over large parking lots to boost the local generation of clean electricity in urban and suburban areas. He is also pushing forward SB 308, which would create a long-term predictable market for carbon removal, signaling to California's innovators to jumpstart carbon removal & sequestration investment for the trillions of tons we'll need to remove.

Prior to his time in the legislature, Josh was a recognized clean energy thought leader. He helped spearhead efforts to involve the clean energy business community in advocacy as co-founder of Cleantech for Obama and the Clean Economy Network. As Founder of New Cycle Capital, Josh was a seed investor in companies such as: Opower, Renew Financial, People Power, One Block off the Grid, and TerraPass. Josh also founded the Full Circle Fund in 2000, a community leadership and policy innovation organization that funds nonprofits creating positive change in the Bay Area. Josh was the project lead for the group's Energy and Environment Circle.



HONORABLE MARC BERMAN, Assemblymember - 23rd District, California State Assembly

Marc Berman was first elected to the California State Assembly in November 2016. He represents the 23rd Assembly District, which includes southern San Mateo County and northern Santa Clara County, spanning from the heart of Silicon Valley over the hill to the beautiful Coastsides.

Marc chairs the Assembly Business and Professions Committee, which oversees health care professional licensing and regulation, occupational licensing and regulation, vocational education, and regulation of the legal cannabis industry. Until late 2021, Marc chaired the Assembly Elections Committee, where he was a leader on protecting voting rights, shielding voters from deceptive elections practices, making election information more accessible, and improving election cybersecurity and campaign finance disclosure. He also chairs the Select Committee on the Master quality STEM education and closing the achievement gap in Bay Area public schools.

Prior to his work in the non-profit sector, Marc was an attorney with Latham & Watkins LLP and Merino Yebri, LLP. Marc successfully represented pro bono clients seeking protection under the Violence Against Women Act and asylum in the United States due to political persecution in the Democratic Republic of the Congo. He also served as pro bono counsel to Spark, a national youth development non-profit.

Marc was born in Dallas, Texas, and raised in Palo Alto. He earned a degree in Political Science from Georgetown University and went on to graduate from law school at the University of Southern California, where he was elected president of the Student Bar Association and served for two years on the Southern California Law Review.

Marc lives in Menlo Park with his wife Aimee Gildea and their puppy Maven.



RICK BONILLA, Executive Director, Authorized Personnel

Rick has been an environmental/climate activist since 1970, when the first Earth Day took place and his (first in the nation) high school chapter of the Sierra Club sent his senior class to clean up an oil spill (1/18/71) on San Francisco Bay. He and his wife became life members of the Sierra Club in 1994 and continue supporting positive environmental strategies. Rick took initial steps to start Peninsula Clean Energy in 2014 when he visited a board meeting of Marin Clean Energy in San Rafael to ask for their help in San Mateo County. Rick is an experienced organizer in the realms of politics, unions and decarbonization. As a former Councilmember and Mayor of the City Of San Mateo, Rick has broad experience as a board member and executive board member at Peninsula Clean Energy, the Association of Bay Area Governments committees, the League of California Cities GT&LR policy committee, and many other organizations. Rick is currently very active in California's huge struggle to build much-needed housing.

2023 PROGRESS SEMINAR Breakout Sessions



HÉCTOR CAMACHO, Trustee, San Mateo County Board of Education

Héctor Camacho (he/him/él) is Vice President of Workforce Development and Dean of Admissions at Reach University.

Proudly descended from generations of workers and organizers, Héctor works as community leader in the fight for greater access to education, healthcare, and economic and environmental justice. Since 2014, Héctor has served as a trustee on the San Mateo County Board of Education, elected to three consecutive terms as board president. He is a co-founder of the REACH Coalition, a partnership between elected officials of color and community-based organizations advocating for community health. Héctor has also served as President of the San Mateo County School Boards Association, Vice President of the California County Boards of Education, and a member of the Stanford Graduate School of Education Inclusion Council.

Héctor holds a master's degree in education from Stanford University and has previously worked as a bilingual aide, classroom teacher, guidance counselor, and school administrator.



NANCY MAGEE, Superintendent of Schools, County of San Mateo

See bio under *Progress Seminar Co-Chairs*.



SHAWN MARSHALL, Chief Operating Officer, Peninsula Clean Energy

Shawn will help lead internal efforts toward meeting Peninsula Clean Energy's strategic plan, which has succeeded in delivering zero-emission electricity to its customers and is now focused on dramatically reducing carbon emissions from the transportation and building sectors.

Shawn was a founder and board member of Marin Clean Energy (MCE), California's first CCA agency. She was also the founder and executive director of LEAN Energy US, a national organization that provides resources and market expertise to state and local governments and other organizations wishing to pursue CCAs.

MODERATORS



DAVINA HURT, Vice Mayor, City of Belmont

Davina Hurt is a proud e-bike owner, attorney, vice mayor, environmental advocate, AI enthusiast, and two-term councilwoman. Notably, she was also past mayor and planning commissioner for the City of Belmont, CA. In 2020, Davina was appointed to the California Air Resources Board by Governor Gavin Newsom and confirmed by the California Senate in 2021. She is also the San Mateo County cities representative to the Bay Area Air Quality Management District Board, where she serves as Vice-Chair of the board and Chair of the Community Equity, Health and Justice Committee. Her regional leadership continues as Chair of the Cities and County Association of Governments and commissioner to Silicon Valley Clean Water, as well as San Mateo County Pre-Hospital Emergency Medical Services and San Mateo County Emergency Services Council board member.

Hurt is also appointed to a California Department of Consumer Affairs licensee board, five years of which she served as chairwoman. She earned her J.D. at Santa Clara University School of Law with a specialized certificate in International Public Law and studied at the University of Strasbourg's International Institute of Human Rights. She has a BA in History and Political Science with a minor in

2023 PROGRESS SEMINAR Breakout Sessions

Biology from Baylor University. Hurt has drafted documents for the International Criminal Tribunal for Rwanda; worked for Bay Area Legal Aid; and, served as a judicial extern to the Honorable Judge James Ware in the United States District Court for the Northern District of California in San Jose.

Hurt resides in Belmont with her teen daughter and dog Koda. Davina is working to improve the quality of life for the many communities she represents in air quality, consumer affairs, transportation and the climate, while serving with integrity, distinction, compassion and respect for the many voices in our communities.



DAVE PINE, President of the Board / District 1 Supervisor, San Mateo County Board of Supervisors

Dave Pine was first elected to the San Mateo County Board of Supervisors in a special election in May 2011, and subsequently reelected in 2012, 2016 and 2020.

He served as Board President in 2014 and 2018. He represents District 1 which includes Burlingame, Hillsborough, Millbrae, and portions of San Bruno and South San Francisco; the unincorporated communities of San Mateo Highlands, Baywood Park and Burlingame Hills; and the San Francisco Airport.

As a board member for the San Francisco Bay Conservation and Development Commission (BCDC), the SF Bay Restoration Authority, and the San Francisquito Creek Joint Powers Authority, Supervisor Pine has worked extensively on the intersecting issues of flood control, sea level rise and tidal land restoration. He is also the founding chair of the Peninsula Clean Energy Authority and serves on the boards of the San Mateo County Transit District (SamTrans), the Peninsula Corridor Joint Powers Board (Caltrain), the Association of Bay Area Governments, the Bay Area Regional Collaborative, and Joint Venture Silicon Valley.

Supervisor Pine previously was a school board member for the Burlingame School District from 2003 to 2007 and the San Mateo Union High School District from 2007 to 2011. He is also a past president of the San Mateo County School Boards Association.

Before focusing his career on public service, Pine worked as an attorney representing start-up and high-growth technology companies. After working in private practice with Fenwick & West, he served as Vice President and General Counsel for Radius, Excite@Home, and Handspring.

Originally from New Hampshire, Pine is a graduate of Dartmouth College, where he was awarded a Harry S. Truman scholarship and was elected, at age 19, to the New Hampshire State House of Representatives. Following his undergraduate studies Pine earned his Juris Doctorate from the University of Michigan Law School.

BREAKOUT SESSION C

Real People. Real Jobs. Real Challenges.

PANELISTS



CHRISTINA FERNANDEZ, Deputy City Manager & Chief Sustainability Officer, City of South San Francisco

Christina Fernandez is a Deputy City Manager and Chief Sustainability Officer at the City of South San Francisco. Bringing over 15 years of experience in providing strategic direction, oversight, and project management at the local, state and federal levels of government.

As a Deputy City Manager, Christina oversees several high performing teams including the implementation of the city's newly adopted Climate Action Plan, program design and fundraising of the Guaranteed Income Program, and at the height of the pandemic, led citywide COVID-19 community vaccination and testing efforts. Tapping into her experience in transportation policy, Christina is the lead executive in the formation of the East of Highway 101 Community Facilities District.

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Prior to working for the City, Christina worked for the San Mateo County Economic Development Association working on regional land use and transportation policy. Christina is a passionate government professional, having served in both San Jose Mayor Chuck Reed and U.S. Senator Barbara Boxer's administrations, specializing in transportation policy. She also did a stint in the Life Sciences, working for a biotechnology firm in Cambridge, Massachusetts.

Christina holds a master's degree in public administration from the University of San Francisco. She is grateful to live and work in a community she loves, and is raising her family in South San Francisco.



ALEX KHOJIKIAN, Assistant City Manager, City of Redwood City

Alex has over twenty years of experience managing city services and community relations for both small and large municipal governments leading a wide range of city activities including: city management, community development, economic development, finance, housing, environmental sustainability, risk management, parks and recreation, public works, capital projects, community engagement and communications. Alex serves as the Assistant City Manager for the City of Redwood City, where he works on Council policy initiatives, communications, community engagement, economic development, housing, community development, special projects, strategic planning, performance metrics and priority setting.

Alex has a passion for building community through engaging and collaborating with residents and businesses. Alex believes that each day is an opportunity to make incremental progress to better serve the needs of the community through proactive problem solving, innovation and sound public policy.

Alex has an undergraduate degree in political science and a minor in public policy from the University of California, Berkeley and a master's degree in public administration from California State University Long Beach.



BART PANTOJA, Business Manager/Secretary-Treasurer, San Mateo County Building & Construction Trades Council

A third-generation union member, Bart Pantoja began a career in union construction in 1996 as an apprentice glazier, architectural glass & metal worker and achieved journeyman status in 1999. He served in a variety of different roles in the glazing industry including crew lead, foreman and eventually company superintendent. He worked on several projects in the Bay Area and Sacramento, as well as on projects for Bay Area companies in Seattle and the Northern Nevada region. Out of appreciation for the opportunities being a union construction worker provided Bart and his family, he dedicated much of his time in service to his union, Glaziers Local 718. That commitment led to him being elected an executive board officer, and in 2017 as a business agent for the local covering seven counties including San Mateo. Nearly 5 years to the day after becoming a BA for the Glaziers, the delegates of the San Mateo Building Trades Council elected him as their Business Manager/Secretary-Treasurer. This past February marked one year in that position.

In addition to his role with the Building Trades Council, Bart serves as First Vice President of the San Mateo Labor Council's Executive Board, Chair of the San Mateo Labor Paper Editorial Board and of the San Mateo Trades Introduction Program Steering Committee, sits on the Board of the San Mateo County Union Community Alliance, is a Trustee for the San Francisco Building Trades Council, and is a member of the San Francisco's Citizens' General Obligation Bond Oversight Committee.



MINNI VITAL, Chief People Officer, PROCEPT BioRobotics

Ms. Minni Vittal is currently the Chief People Officer at PROCEPT BioRobotics, a medical device company going through a rapid scale up, based in Redwood City, CA,. Prior to this, she was VP of HR at Varian Medical Systems, providing global HR leadership to multiple business functions, leading their people analytics function and various large-scale change & business transformation initiatives. She has also held HR leadership roles at PayPal and CA Technologies. Minni came to the SF Bay Area as an immigrant from India to the US over 20 years ago and has worked on building her life and her career as an HR Professional here ever since. Throughout her career, she has focused on building business-driven people programs and high-performing cultures in rapid change and scaling environments, spanning multiple industries. She is now also helping to focus on local workforce development efforts in San Mateo and Santa Clara counties as a member of the NOVA Workforce Board.

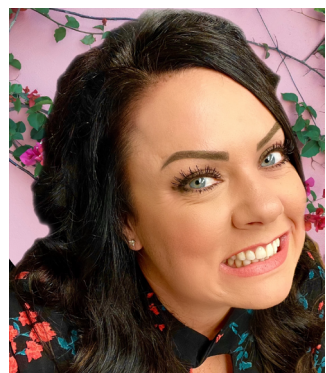
2023 PROGRESS SEMINAR Breakout Sessions

MODERATORS



ROSANNE FOUST, President & CEO, SAMCEDA

See bio under Progress Seminar Co-Chairs.



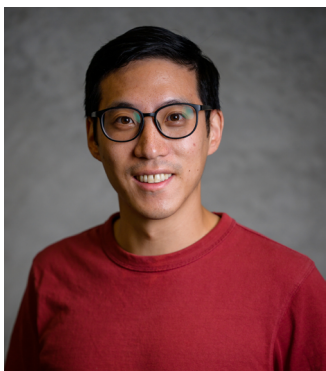
JULIE LIND, Executive Secretary-Treasurer, San Mateo Labor Council

See bio under Progress Seminar Co-Chairs.

BREAKOUT SESSION D

Housing - How Can We Truly Make an Impact?

PANELISTS



NATHAN CHAN, Lead, Peninsula for Everyone

Nathan's first act of housing activism was in 2018. Millbrae was considering a large mixed-use development next to the city's BART and Caltrain station, and he wanted to speak up for the project because of the climate benefits of locating new residents near transit. Ever since, he has attended multiple council meetings in Millbrae and across San Mateo County to speak up for more housing and climate action. The Gateway at Millbrae Station project will hold its grand opening on April 20. He is also a volunteer organizer for Peninsula for Everyone and a board member for Housing Leadership Council. He is grateful for the opportunity to serve Millbrae as a planning commissioner since 2022. Outside of housing and climate activism, he works professionally as a data scientist and lives with his partner of 10 years in Millbrae.

BRIAN HEATON, Senior Housing Accountability Manager, California Department of Housing & Community Development

Brian Heaton, AICP, is an experienced city planner with a Master's Degree in Urban and Regional Planning from the University of Wisconsin - Madison. Currently a senior manager in HCD's Housing Accountability Unit, he brings with him 10 years of California land use experience in the public and private sectors. He manages a team of five analysts that process complaints/requests for technical assistance.

2023 PROGRESS SEMINAR Breakout Sessions



ELLIS RASKIN, Senior Counsel, Hanson Bridgett LLP

Ellis Raskin is Senior Counsel at Hanson Bridgett LLP. He represents a broad range of stakeholders in San Mateo County and across California in complex real estate, housing, and land use matters. He advises public and private stakeholders about California's Housing Element Law and strategies for complying with Regional Housing Needs Allocations (RHNA).

Ellis is a recognized expert on the California Environmental Quality Act (CEQA), and he advises public agencies and private stakeholders on strategies for navigating CEQA and other environmental disclosure laws. Ellis also regularly provides advice and guidance about navigating California's news housing laws, including the Housing Accountability Act and other laws that are designed to streamline the entitlement process.

In addition to his legal practice, Ellis also serves as the Vice Chair of the City of Santa Monica's Planning Commission. He has served in leadership positions on a range of housing and environmental advocacy organizations.

MODERATORS



AARON AKNIN, Principal, Good City Company

Aaron Aknin is a Principal and Co-Owner of Good City Company, a Peninsula-based local government and land use consultant firm. Prior to establishing Good City Company earlier this year, Aaron was the Assistant City Manager and Community Development Director with the City of Redwood City. In this capacity, he was in charge of the Planning, Housing, Engineering, Transportation and Building divisions, and led other high-profile citywide initiatives. He has also served in executive level positions with the cities of Palo Alto and San Bruno. Aaron lives in San Carlos with his wife Cindy and two children.



JIM HARTNETT, CEO, HJSR Solutions LLC

Jim Hartnett is an attorney and the CEO of HJSR Solutions LLC, which provides consulting on crisis communications, strategy and organizational issues. He is the former Chief Executive Officer, General Manager and Executive Director of the San Mateo County Transit District, San Mateo County Transportation Authority, and Caltrain Joint Powers Agency (March 2015-April 2021). He is also a former member and vice-Chair of the California High Speed Rail Authority Board. Jim worked as an attorney for 35 years in Silicon Valley and has served as a Mayor and Councilmember for the City of Redwood City.



~SAN MATEO~
CREDIT UNION

Premium Checking means premium perks.

Like \$100*
for signing up
— PLUS —
3.00%^{APY}**
on your balance



- Earn 3.00%APY** on your first \$50,000
- Access to 30,000+ free CO-OP ATMs nationwide
- Mobile Wallet for quick and easy transactions
- Online and Mobile Banking with Bill Pay and Mobile Deposit
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*Requirements to receive checking cash bonus: Open a new San Mateo Credit Union (SMCU) Premium Checking account (no other account types are eligible) from 1/3/2023 - 6/30/2023. During the full calendar month immediately following the month in which the account is opened, have ten (10) or more PIN or signature-based purchases or payments for at least \$100 in spend using the SMCU debit card(s) associated with the new checking account. ATM and ACH transactions are not eligible. In the case of a joint account, purchases and payments from multiple debit cards will be added together. SMCU employees, affiliates, and their families are not eligible. Offer may change or be discontinued at any time without prior notice. Limit ONE bonus per eligible Premium checking per individual membership account. Cash bonus for the month will be paid to the open, eligible checking account within 31 days after the qualification period ends. The account must have a positive balance at the time of payout to receive the bonus. SMCU will classify the bonus as interest paid to the checking account where the bonus is credited. Any applicable taxes associated with the bonus are the responsibility of the SMCU account holder. To the extent required by law, SMCU will report the total value of this bonus to the IRS on Form 1099-INT for the tax year in which the bonus was paid.

**APY = Annual Percentage Yield as of 2/1/2023; 3.00% APY paid on the first \$50,000 in average daily balances and 0.05% APY paid on any average daily balances above \$50,000 if three monthly (statement cycle) requirements are met, as follows: (1) TEN (10) or more debit card purchases or debit card payments are posted (ACH/bill pay payments and ATM transactions are not counted toward the monthly requirement), (2) ONE (1) direct deposit, payroll deposit, or external ACH transfer is received, (3) eStatements are selected. All requirements must be applied to the Premium Checking account. If the monthly (statement cycle) requirements are not met in their entirety, the APY paid will be 0% for that statement cycle. Limit ONE (1) Premium Checking account per membership. Rates subject to change. Conditions and restrictions as well as membership eligibility requirements apply.

Federally insured by NCUA.

2023 Progress Seminar Attendees

Orange indicates first-time attendee

Bold indicates Chamber San Mateo County Board Member

SEMINAR CO-CHAIRS

Mike Callagy Rosanne Foust Julie Lind Nancy Magee	County Executive Officer President & Chief Executive Officer Executive Secretary-Treasurer Superintendent of Schools	County of San Mateo SAMCEDA San Mateo Labor Council County of San Mateo
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2023 CHAMBER SAN MATEO COUNTY CHAIR OF THE BOARD

Lennies Gutierrez	Director of Government Affairs - SB & Peninsula	Comcast
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By Alpha

Attendee	Title	Representing
Alicia Aguirre	Councilmember	City of Redwood City
Aaron Aknin	Principal	Good City Company
Natalya Alazraie	Program Director	Coastside Adult Day Health Center
Adam Alberti	Managing Partner	Singer Associates
Carey Algaze	Director, Development	IQHQ
J.D. Anagnostou	Realtor	RealSmart Properties
Kristen Anderson	Child Care Planning & Policy Consultant	Kristen Anderson Consulting
Michael Anichini	Vice President of Land Acquisitions	SummerHill Apartment Communities
Rhovy Lyn Antonio	Senior Vice President, Local Public Affairs	California Apartment Association
Nichalous Archibald	Vice President, San Francisco & Peninsula	Innovate Public Schools
Dillon Auyoung	Director of Government Affairs	Comcast
Lynn Baez	Director of Workplace Services	Google
Mitchell Bailey	Chief Administrative Officer	Boys & Girls Clubs of the Peninsula
Wendi Baker	Principal & COO	Harmonie Park Development
Susan Baker	President & CEO	Burlingame/SFO Chamber of Commerce
Aisha Baro	Executive Director	Life Science Cares Bay Area
Felicia Basques	Operations Manager	Chamber San Mateo County
Tony Bayudan	Chief of Staff	Office of SMC Supervisor David Canepa, District 5
Emily Beach	Councilmember	City of Burlingame
Alyn Beals	President	Beals Martin, Inc.
Josh Becker	State Senator	California State Senate, District 13
Sue Beckmeyer	Councilmember	City of Pacifica
Laura Bent	Chief Operating Officer	Samaritan House
Lauren Berman	Project Manager	BKF Engineers
Marc Berman	Assemblymember	California State Assembly, District 23
Shweta Bhatnagar	Senior Director, Local Government Affairs	Stanford University
Tygarjas Bigstycck	Mayor	City of Pacifica
Jeff Birdwell	Managing Director, Commercial Division	Sares Regis Group of Northern CA
Mike Bitar	Co-founder	Grupo Flor
Chelsea Bonini	Vice President	San Mateo County Board of Education
Isabella Bono	Outreach Director	Coastside Adult Day Health Center
Brian Bottari	Sr. Director of Government Affairs	Comcast
Evan Boyd	General Manager/Assistant Regional Manager	Recology San Mateo County
Sheila Brar	Board Member	San Carlos Education Foundation
Elaine Breeze	Senior Vice President	SummerHill Apartment Communities
Amy Buckmaster	President & Chief Executive Officer	Chamber San Mateo County
David Buckmaster	Board Member	Provident Credit Union
Raymond Buenaventura	Mayor	City of Daly City
Mitch Bull	Economic Development Director	City of Brisbane
Mark Burri	Business Manager	UA Local 467
Dave Burruto	District Director	Office of Assemblymember Diane Papan
Ken Busch	Director, Residential Development - SVP	Sares Regis Group of Northern CA
Angelina Cahalan	Councilmember	City of Millbrae
Héctor Camacho	Trustee	San Mateo County Office of Education
David Canepa	Supervisor	County of San Mateo, District 5
Don Cecil	Principal	MC2 Bay Area Public & Government Affairs Consulting

2023 Progress Seminar Attendees

Orange indicates first-time attendee
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SEMINAR CO-CHAIRS

Mike Callagy	County Executive Officer	County of San Mateo
Rosanne Foust	President & Chief Executive Officer	SAMCEDA
Julie Lind	Executive Secretary-Treasurer	San Mateo Labor Council
Nancy Magee	Superintendent of Schools	County of San Mateo

2023 CHAMBER SAN MATEO COUNTY CHAIR OF THE BOARD

Lennies Gutierrez	Director of Government Affairs - SB & Peninsula	Comcast
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By Alpha

Attendee	Title	Representing
Alan Chamorro	Executive Vice President	Lowe
April Chan	General Manager/CEO	San Mateo County Transit District
Ken Chan	Senior Organizer	Housing Leadership Council of SMC
Virginia Chang Kiraly	Commissioner	San Mateo County Harbor District
Bill Chiang	Local Government Affairs	Pacific Gas & Electric
Matthew Chidester	City Manager	City of Half Moon Bay
Noah Christman	Partner	Lighthouse Public Affairs
Michael Cintron	Permitting Manager	Crown Castle
Heather Cleary	CEO	Peninsula Family Service
Jim Cogan	COO	AcreCloud
James Coleman	Councilmember	City of South San Francisco
Ron Collins	Councilmember	City of San Carlos
Kate Comfort Harr	Executive Director	HIP Housing
Maggie Cornejo	Director of Government & Community Relations	Boys & Girls Clubs of the Peninsula
Christina Corpus	Sheriff	San Mateo County Sheriff's Office
Noelia Corzo	Supervisor	County of San Mateo, District 2
Lisa Costa Sanders	Principal & Co-Owner	Good City Company
Leah Cowan	Government Relations Manager	Sutter Health
Terrie Crenshaw	Employer Engagement Liasion	JobTrain
Linda Crose-Andersen	Director	San Mateo County Association of Realtors
Luis Cuadra	Senior Strategist	BergDavis Public Affairs
Roderick Daus-Magbual	Councilmember	City of Daly City
Mitzy De La Peña Medina	Associate Director - Local Government Affairs	Bristol Myers Squibb
Tammy Del Bene	Senior Administrative Manager (ret.)	Recology San Mateo County
Monica Devincenzi	Municipal Relationship Manager	Republic Services
Lisa Diaz Nash	Deputy Mayor	City of San Mateo
Pamela DiGiovanni	Councilmember	City of Daly City
Anthony Djedi	Vice President of Administrative Services	College of San Mateo
Emily Douglas	Regional Director	ENGIE North America
Marci Dragun	Senior Legislative Aide	Office of SMC Supervisor Warren Slocum, District 4
Carrie Du Bois	Trustee	Sequoia Union High School District
Kaia Eakin	Councilmember	City of Redwood City
Eleanor Eberhard	VP Patient Care Services, CNO, COO	Dignity Health Sequoia Hospital
Steve Elliott	Managing Director - Real Estate Development	Stanford University
Jessica Epstein	Government & Community Affairs Manager	San Mateo County Transit District
Marisol Escalera	Policy Director	Office of SMC Supervisor Ray Mueller, District 3
Lissette Espinoza-Garnica	Vice Mayor	City of Redwood City
Rudy Espinoza	Chief of Staff	Office of SMC Supervisor Noelia Corzo, District 2
Jessica Eva	Past President / Regional Chair	San Mateo County Association of Realtors
Theresa Faapuaa	Board Member	San Mateo County Event Center
Maggie Fahey	Marketing, Communications, & Programs Director	Chamber San Mateo County
Georgia Farooq	Executive Director	Thrive Alliance
Nicole Fernandez	District Director	Office of State Senator Josh Becker
Sarah Fields	Director of Community Engagement & Public Affairs	LifeMoves
Casey Finch	Director	Hines
Eddie Flores	Councilmember	City of South San Francisco

2023 Progress Seminar Attendees

Orange indicates first-time attendee

Bold indicates Chamber San Mateo County Board Member

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Mike Callagy
Rosanne Foust
Julie Lind
Nancy Magee

County Executive Officer
President & Chief Executive Officer
Executive Secretary-Treasurer
Superintendent of Schools

County of San Mateo
SAMCEDA
San Mateo Labor Council
County of San Mateo

2023 CHAMBER SAN MATEO COUNTY CHAIR OF THE BOARD

Lennies Gutierrez

Director of Government Affairs - SB & Peninsula

Comcast

By Alpha

Attendee

John Fong

Peter Fritz

Anders Fung

Nicole Gallosa

David Galvez

Dani Gasparini

Lisa Gauthier

Jeff Gee

Krystlyn Giedt

Alane Gilbrech

Rich Ginn

Jon Goldman

Javier González

Maurice Goodman

Bill Graham

Carla Grandy

Darcie Green

Desiree Green

Tom Hamilton

Kaarin Hardy

Mac Hart

Jim Hartnett

Jeannette Haskell

Terri Herko

Sandy Herrera

Marc Hershman

Sam Hindi

Ariane Hogan

Richard Holober

Jim Hori

Diane Howard

Davina Hurt

Mary Huss

John Hutar

Anne Im

Leonard Iniguez

Bryan Jacobs

Gabriela Jimenez

Catherine Jordan

Sean Kali-rai

Ellen Kamei

Lorianna Kastrop

Mike Kastrop

Kathleen Kavanaugh

Rabiah Khalid

Title

Owner

Senior Director, Development

Councilmember

Office Assistant

Director of Equity

Owner

Mayor

Vice President, Swinerton Management & Consulting

Presiden & CEO

Executive Officer

Board President

Partner

Head of Local Gov't Affairs & Public Policy for CA

Vice Mayor

President

Interim Vice President of Instruction

Executive Director

Administrative Assistant

Vice Mayor

Co-Founder, Co-President

Program Manager

CEO

Business Analyst

Senior Account Manager

Customer Service Manager

Director of Government Affairs

Councilmember

Director, State & Local Government Affairs

Trustee

CEO

Councilmember

Councilmember

President & Publisher

President & CEO

Director, Community Investment

Board Member

Principal/Co-Founder

Senior Strategist

Director

Partner

External Affairs Area Manager

Vice Chair

Principal Architect

Director - Real Estate Development

Manager of Community Impact

Representing

Kenson Ventures

Longfellow Real Estate Partners

City of Millbrae

Chamber San Mateo County

College of San Mateo

GB Consulting

City of East Palo Alto

Mayor, City of Redwood City

Half Moon Bay Coastside Chamber of Commerce

San Mateo County Association of Realtors

Sequoia Union High School District

Premier Properties

Google

City of Millbrae

Dignity Health Sequoia Hospital

College of San Mateo

Latinas Contra Cancer

Building & Construction Trades Council of SMC

City of San Bruno

Leadership Council San Mateo County

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Recology San Mateo County

Peninsula Clean Energy

City of Foster City

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San Mateo County Community College District

YMCA of Silicon Valley

City of Redwood City

City of Belmont

San Francisco Business Times

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The Kastrop Group, Inc. Architects

Stanford University

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SEMINAR CO-CHAIRS

Mike Callagy	County Executive Officer	County of San Mateo
Rosanne Foust	President & Chief Executive Officer	SAMCEDA
Julie Lind	Executive Secretary-Treasurer	San Mateo Labor Council
Nancy Magee	Superintendent of Schools	County of San Mateo

2023 CHAMBER SAN MATEO COUNTY CHAIR OF THE BOARD

Lennies Gutierrez	Director of Government Affairs - SB & Peninsula	Comcast
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By Alpha

Attendee	Title	Representing
Alex Khojikian	Assistant City Manager	City of Redwood City
Art Kiesel	Councilmember	City of Foster City
Mike King	Maintenance Manager	Recology San Mateo County
Kelly Kline	Associate VP, Local Government Affairs	Stanford University
Suzanne Knowlton	Vice President, Marketing & Community Relations	San Mateo Credit Union
Amy Koo	Trustee	Sequoia Union High School District
Tara Korlipara	Associate Director, Development	Longfellow Real Estate Partners
Paul Krupka	Principal	Krupka Consulting
Sandhya Laddha	Policy Director	Silicon Valley Bicycle Coalition
Matt Larson	Owner	M Larson Consulting
Gina Latimerlo	Councilmember	City of Belmont
Charley Lavery	Trustee	Operating Engineers Local Union No. 3
Albert Le	Manager of External Affairs	Comcast
Crystal Leach	Superintendent	Sequoia Union High School District
Amourence Lee	Mayor	City of San Mateo
Justin Lee	CEO	Zeehaus Inc.
Jeremy Levine	Policy Manager	Housing Leadership Council of SMC
Yayu Lin	President, Commercial Real Estate Services	Sares Regis Group of Northern CA
Kim Lopez	President	Cañada College
Kitty Lopez	Executive Director	First 5 San Mateo County
Adam Loraine	Councilmember	City of San Mateo
Avery Lyford	Parks & Recreation Commissioner	City of Belmont
Alisa MacAvoy	Trustee	Redwood City School District
Juslyn Manalo	Vice Mayor	City of Daly City
Elmer Martínez	Comm. Relations Mgr., San Mateo Credit Union	Councilmember, City of Redwood City
Julia Mates	Mayor	City of Belmont
Cassandra Matter	Legislative Policy Aide	Office of SMC Supervisor Ray Mueller, District 3
Tom Mattusch	Vice President	San Mateo County Harbor District
David Mauro	Business Development / Renewable Energy	IBEW Local Union 617
David McLain	Director of Community Relations & Marketing	College of San Mateo
Rico E. Medina	Mayor	City of San Bruno
Sailesh Mehra	Principal	SM8
Alex Melendrez	National Chapter Manager	YIMBY Action
Carl Mennie	Vice President & South Region Manager	Recology, Inc.
Deborah Miller	VP President of Advancement	Peninsula Family Service
Steve Mincey	CEO	DES Architects + Engineers
Teresa Montgomery	Sustainability Manager	SSF Scavenger Co., Blue Line Transfer, Inc.
Joshua Moon-Johnson	Vice President of Student Services	College of San Mateo
Ingrid Morales	Business Development Associate - Energy Solutions	ENGIE North America
Melissa Moreno	Interim Chancellor	San Mateo County Community College District
Mary Morrissey Parden	Agent & Owner	The Parden Agency
Kate Mosley	Owner	Orangetheory Fitness
Ray Mueller	Supervisor	County of San Mateo, District 3
Seamus Murphy	Executive Director	SF Bay Area Water Emergency Transportation Authority
Mark Murray	Principal	Lane Partners

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Lennies Gutierrez

Director of Government Affairs - SB & Peninsula

Comcast

By Alpha

Attendee

Title

Representing

Mark Nagales	Vice Mayor	City of South San Francisco
Anu Natarajan	Housing Initiative Lead	Meta
Rob Newsom Jr.	Councilmember	City of San Mateo
Flor Nicolas	Mayor	City of South San Francisco
Rob Nordgren	CEO	PAMF Peninsula, Sutter Health
Sathvik Nori	Trustee	Sequoia Union High School District
Simon North	Principal	BKF Engineers
Michael O'Neill	Outreach Community Liaison	Office of SMC Supervisor Ray Mueller, District 3
Erin O'Toole	Vice President, Financial Development	YMCA of Silicon Valley
Larisa Ocañada	Marketing, Communications & Ops. Manager	SAMCEDA
Andrea Osgood	Senior Vice President, Real Estate Development	Eden Housing
Afshin Oskoui	City Manager	City of Belmont
Christine Padilla	Director	Build Up for SMC
Wade Painter	President & CEO	San Mateo Credit Union
Robin Pang-Maganaris	Councilmember	City of Belmont
Bart Pantoja	Business Manager/Secretary-Treasurer	San Mateo Co. Building & Construction Trades Council
Gina Papan	Councilmember	City of Millbrae
Kathy Parmer-Lohan	Executive Director	San Carlos Education Foundation
Salil Payappilly	Senior Vice President	BioMed Realty
Moises Pelayo	President - Elect	San Mateo County Association of Realtors
Fernando Peña	Government Affairs Director	San Mateo County Association of Realtors
Frank Pettrili	Attorney	Coblentz Patch Duffy & Bass LLP
John Pimentel	Board Vice President	San Mateo County Community College District
Dave Pine	Supervisor / President of the Board	County of San Mateo, District 1
Kirsten Pinochi	General Manager	Recology San Bruno
Michelle Poché Flaherty	Assistant City Manager	City of Redwood City
Margi Power	Co-Founder, Co-President	Leadership Council San Mateo County
Rebecca Prozan	West Coast Director, Gov't Affairs & Public Policy	Google
James Pruett	General Manager	San Mateo County Harbor District
Mario Puccinelli	Chief Operating Officer	Recology
Gina Quiney	Chief of Staff	Office of SMC Supervisor Ray Mueller, District 3
Ashley Quintana	Public Policy Manager, State & Local	Meta
Adam Rak	Mayor	City of San Carlos
Sharon Ranals	City Manager	City of South San Francisco
Harvey Rarback	Councilmember	City of Half Moon Bay
Mario Rendon	District Director	Office of Congressman Kevin Mullin
Nkia Richardson	Executive Director	CASA of San Mateo County
Jacki Rigoni	Senior Legislative Aide	Office of SMC Supervisor Noelia Corzo, District 2
Alex Rinear	Senior Waste Zero Specialist	Recology San Mateo County
Jill Rodby	Public Affairs & Government Relations Manager	Sims Metal
Jen Rosas	Business Manager	HEART of San Mateo County
Mia Rossi	Waste Zero Manager	Recology San Mateo County
Corey Rostad	Development	Kenson Ventures
Sherri Sager	SVP & Chief Governmental Relations Officer	Lucile Packard Children's Hospital Stanford
Juan Salazar	Director of Local Policy	Meta
Nicole Sandkulla	CEO/General Manager	Bay Area Water Supply & Conservation Agency

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Nancy Magee	Superintendent of Schools	County of San Mateo

2023 CHAMBER SAN MATEO COUNTY CHAIR OF THE BOARD

Lennies Gutierrez	Director of Government Affairs - SB & Peninsula	Comcast
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By Alpha

Attendee	Title	Representing
David Santoro	Deputy General Manager/CEO	San Mateo County Transit District
Kevin Schmidt	Co-Founder	Embarc
Ann Schneider	Mayor	City of Millbrae
Henry Sears	Managing Director	Tishman Speyer
Marléna Sessions	Executive Director	NOVAworks
Ed Sheffield	Government Relations	Sutter Health
Christine Shirilla	Policy Manager	Biocom
Lena Silberman	Management Analyst	County of San Mateo
Petra Silton	Senior Director of Programs	Thrive Alliance
Joe Simitian	Supervisor	County of Santa Clara, District 5
Kathryn Slater-Carter	Treasurer	San Mateo County Harbor District
Jeff Smith	Director, Residential Development	Sares Regis Group of Northern CA
Angelina Soldatos	Director of Local Public Affairs	California Apartment Association
Shawneece Stevenson	Board Vice President/Clerk	Sequoia Union High School District
Melissa Stevenson-Diaz	City Manager	City of Redwood City
Dana Stoehr	CEO	San Mateo County Event Center
Charles Stone	Attorney	Charles P. Stone, Esq.
Chris Sturken	Councilmember	City of Redwood City
Shwetha Subramanian	Chief Real Estate Development Officer	MidPen Housing
Patrick Sullivan	Vice Mayor	City of Foster City
Rochelle Swanson	Northern California Government Affairs Manager	Crown Castle
Glenn Sylvester	Councilmember	City of Daly City
Cecilia Taylor	Vice Mayor	City of Menlo Park
Jennifer Taylor-Mendoza	President	College of San Mateo
Judy Taylor	Director	San Mateo County Association of Realtors
Ahmad Thomas	President & CEO	Silicon Valley Leadership Group
Jennifer Torai	Director of Local Government Affairs	Stanford Health Care
Agustin Torres, Jr.	Public Policy Manager, State & Local	Meta
Randy Torrjios	Legislative Aide	Office of SMC Supervisor Dave Pine, District 1
Peter Tsai	Vice President	The Sobrato Organization
Sue Vaterlaus	Mayor Pro Tem	City of Pacifica
Joey Vaughan	Senior Manager of Community Partnerships	Lucile Packard Children's Hospital Stanford
John Veitch	Dean, School of Business and Management	Notre Dame de Namur University
Frank Vella	Director	San Mateo County Association of Realtors
Michael Verdone	Director	San Mateo County Association of Realtors
Andrea Vizenor	Executive Director - Strategic Initiatives & ED	College of San Mateo
Simon Vuong	Economic Development Manager	City of Redwood City
Stacey Wagner	Public Affairs Director - San Mateo Area	Kaiser Permanente
Devon Wardlow	Vice President of Public Affairs	Embarc
Ethan Warsh	Director, Development	BioMed Realty
Tom Williams	City Manager	City of Millbrae
Linda Wolin	Chief of Staff	Office of SMC Supervisor Dave Pine, District 1
Jen Wolosin	Mayor	City of Menlo Park
Steven Wong	Board President	San Mateo County Event Center
Iliana Zavala	Human Resources Manager	Recology San Mateo County
Mila Zelkha	District Director	Office of Assemblymember Marc Berman

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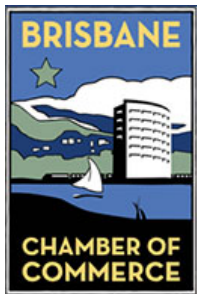
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